



THE ITALIAN EXPERIENCE

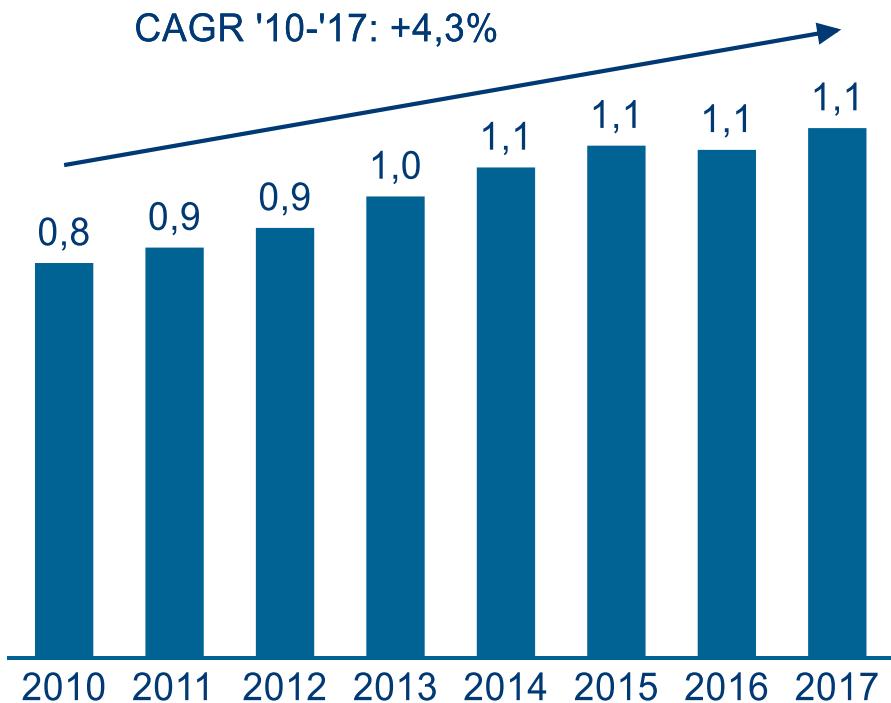
Silvia Manduchi – Snam 4 Mobility
FSR – Bruxelles 02/18/2019

Italy has a good record of CNG consumption and infrastructure



CNG consumption in Italy

Bcm CNG consumed

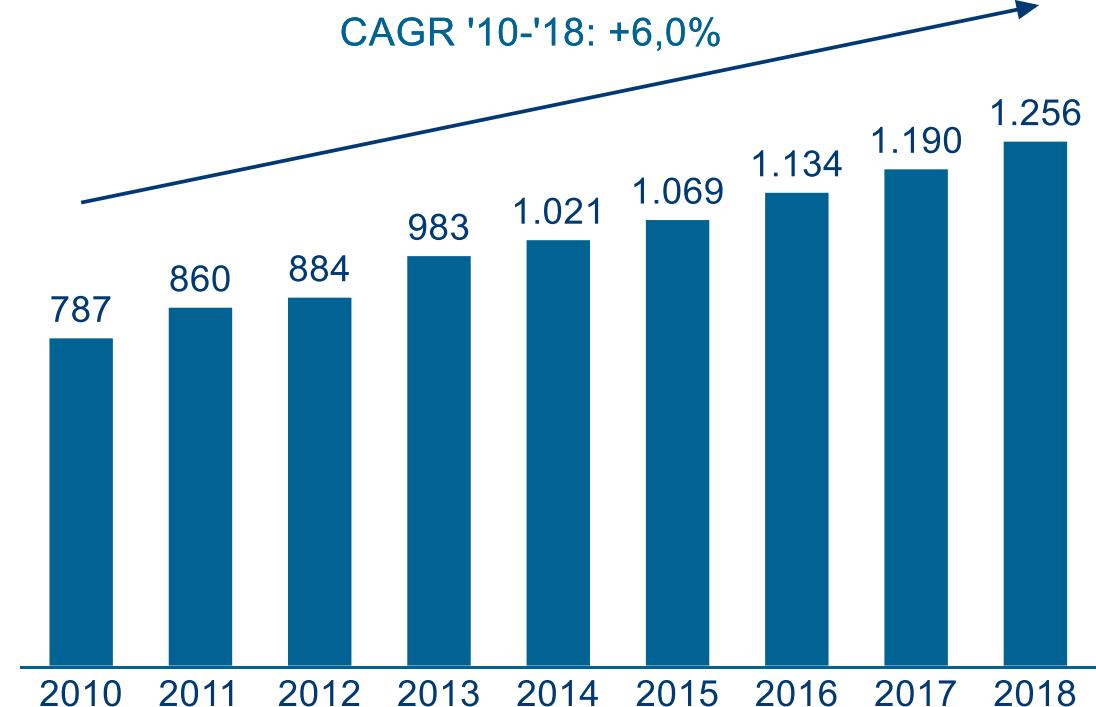


CNG Vehicles ('000)

718 743 786 845 910 963 997 1.014

CNG stations' growth in Italy

CNG fuelling stations



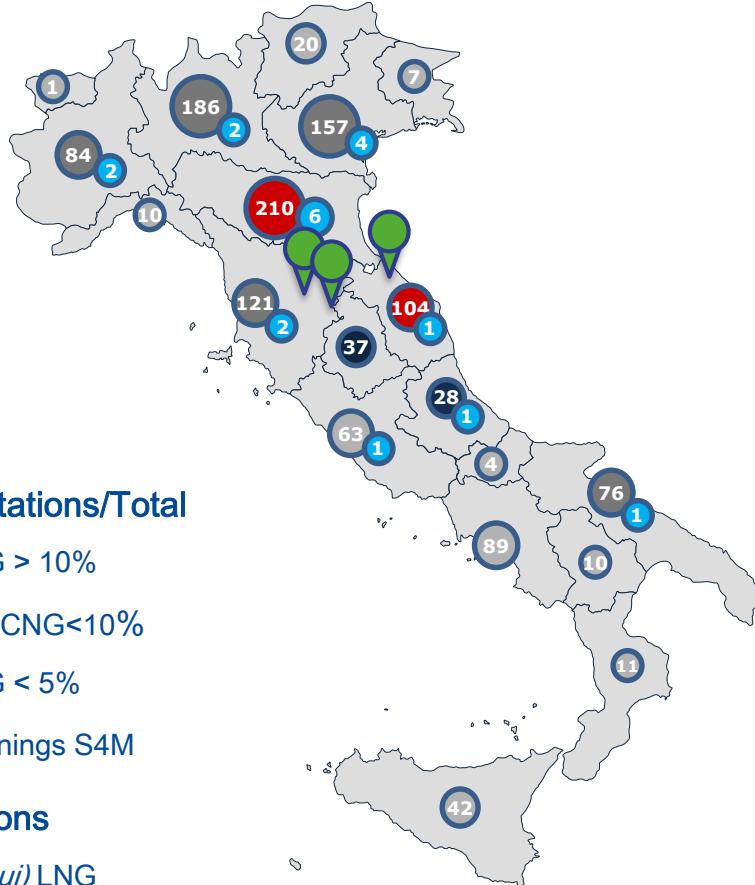
Source: Unione Petrolifera, ACI, MISE, Ecomotori.net

Italy still shows an unexploited potential



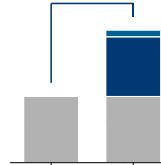
CNG and LNG stations in Italy

[# CNG/LNG stations]



Expected CNG stations' growth in Italy

[# CNG/LNG stations]



+~1.000

Public
45%

	2017	2025
CNG vehicles	1 million	2,5 millions
CNG consumption	1,1 bcm	4 bcm

snam
mobility

~300
CNG
stations

Snam fills the infrastructural gap to act on CNG enabling factors

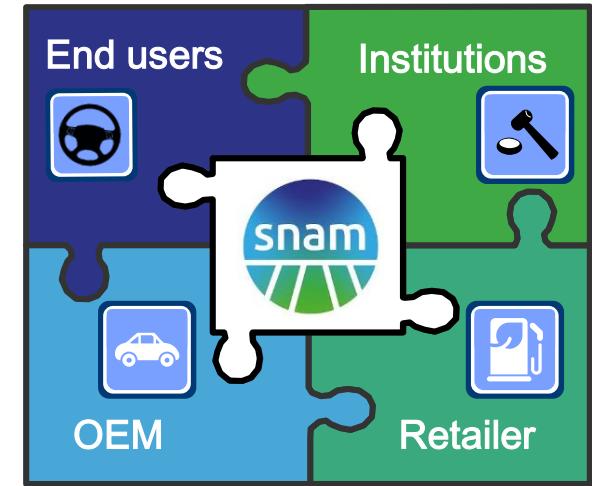
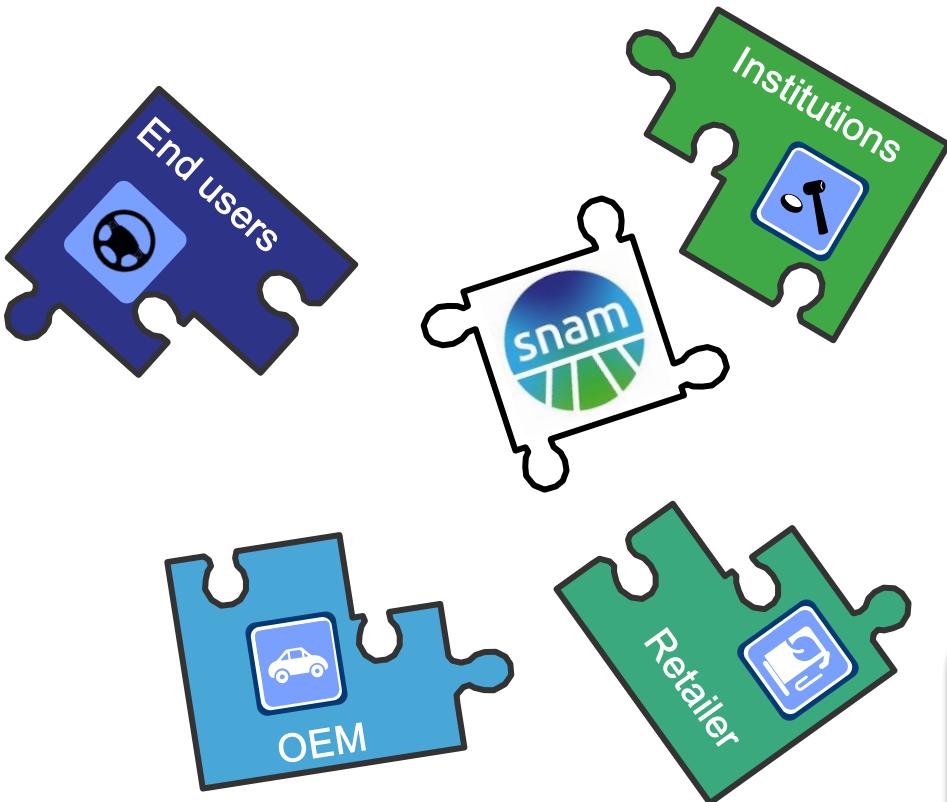


Snam role in the natural gas ecosystem

Snam is proactively supporting development of methane in Italy as a safe, cheap and green energy source



coordinating actors across the whole supply and demand value chain

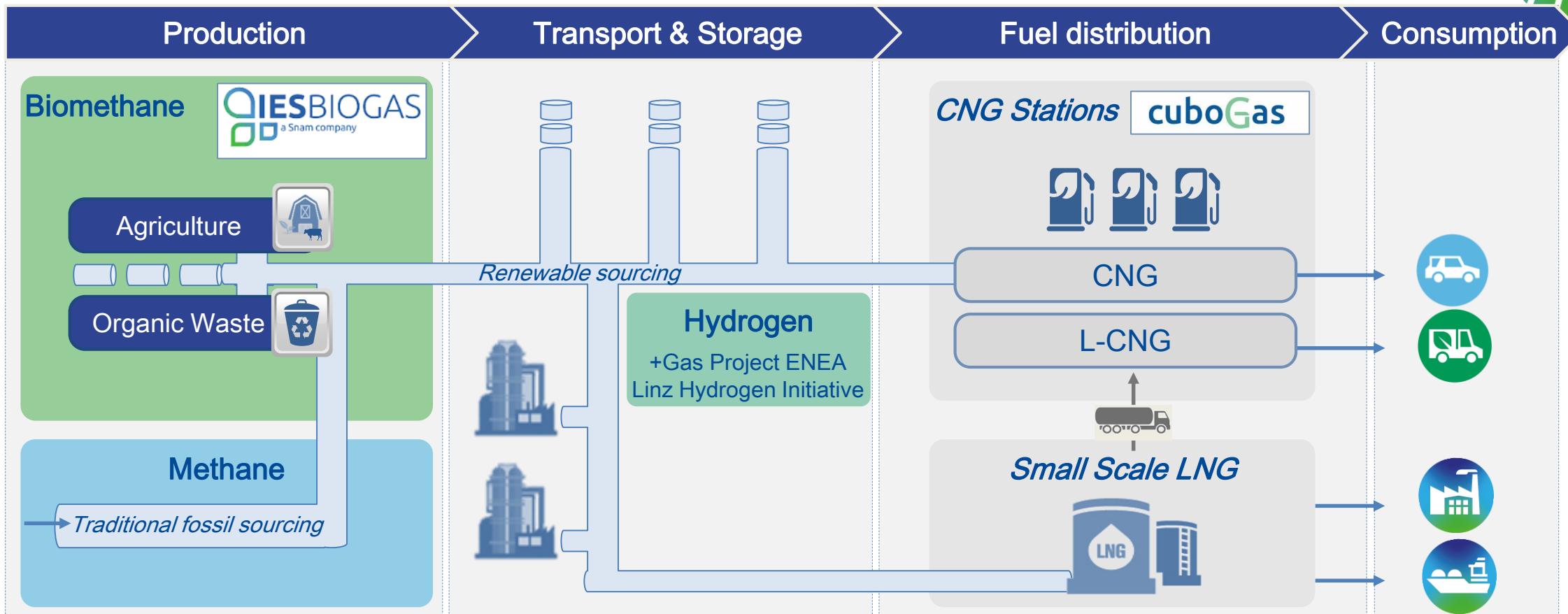


Snam has already signed agreements with:

Petrol companies



Snam supports green mobility through an integrated business model



Integrated business model, from biomethane production plants to filling stations

Strengthened positive environmental impact